

BALANCE SHEET

As at Jun.30, 2014

Unit: VND

No.	Assets	Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		74.001.732.682	69.664.831.280
I	Cash & Cash equivalents	110		12.132.292.913	11.878.587.333
1	Cash	111	V.01	12.132.292.913	11.878.587.333
2	Cash equivalents	112		-	-
II	Short-term financial investments	120	V.02	1.877.823.885	1.877.823.885
1	Short-term investments	121		1.877.823.885	1.877.823.885
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		37.010.761.716	28.766.148.284
1	Trade accounts receivables	131		31.509.230.414	22.250.255.687
2	Prepayment to suppliers	132		972.631.004	540.000.000
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	4.916.135.389	6.363.127.688
6	Provision for short-term doubtful debts	139		(387.235.091)	(387.235.091)
IV	Inventories	140		10.687.549.947	12.944.479.130
1	Inventories	141	V.04	11.404.929.947	13.661.859.130
2	Provision for devaluation of inventories	149		(717.380.000)	(717.380.000)
V	Other short-term assets	150		12.293.304.221	14.197.792.648
1	Short-term prepaid expenses	151		1.622.351.995	842.451.545
2	VAT deductible	152		482.774.752	1.285.988.870
3	Tax and accounts receivable from State budget	154	V.05	32.452.940	93.852.232
4	Other short-term assets	158		10.155.724.534	11.975.500.001
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		157.035.561.739	174.160.488.438
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		131.492.982.600	144.993.081.260
1	Tangible fixed assets	221	V.08	120.525.921.549	134.097.452.692
	- Historical cost	222		188.490.542.199	200.630.537.726
	- Accumulated depreciation	223		(67.964.620.650)	(66.533.085.034)
2	Finance leases fixed assets	224	V.09	1.090.843.944	1.178.111.460
	- Historical cost	225		1.396.280.250	1.396.280.250
	- Accumulated depreciation	226		(305.436.306)	(218.168.790)
3	Intangible fixed assets	227	V.10	8.640.781.747	8.854.947.445
	- Historical cost	228		12.387.601.422	12.387.601.422
	- Accumulated depreciation	229		(3.746.819.675)	(3.532.653.977)

	4	Construction in progress	230	V.11	1.235.435.360	862.569.663
III		Property investment	240	V.12	-	-
		- Historical cost	241		-	-
		- Accumulated depreciation	242		-	-
IV		Long-term financial investments	250		-	-
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		-	-
	3	Other long-term investments	258	V.13	-	-
	4	Provision for devaluation of long-term financial investments	259		-	-
V		Other long-term assets	260		2.187.584.043	3.375.282.072
	1	Long-term prepaid expenses	261	V.14	2.008.651.593	3.166.517.562
	2	Deferred income tax assets	262	V.21	178.932.450	208.764.510
	3	Others	268		-	-
VI.		Goodwill	269		23.354.995.096	25.792.125.106
		TOTAL ASSETS (270 = 100+200)	270		231.037.294.421	243.825.319.718

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5	
A		LIABILITIES (300 = 310+330)	300		65.550.967.324	73.042.490.037
I		Short-term liabilities	310		54.310.623.229	60.864.181.633
	1	Short-term borrowing	311	V.15	37.210.802.887	45.021.331.170
	2	Trade accounts payable	312		6.876.910.610	4.395.219.687
	3	Advances from customers	313		558.507.384	193.524.567
	4	Taxes and payable to state budget	314	V.16	3.374.357.166	4.749.163.600
	5	Payable to employees	315		1.361.968.720	1.608.457.156
	6	Payable expenses	316	V.17	328.064.621	181.448.961
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	4.442.129.454	4.672.314.425
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		157.882.387	42.722.067
II		Long-term liabilities	330		11.240.344.095	12.178.308.404
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		4.136.284.015	2.794.921.582
	4	Long-term borrowing	334	V.20	7.104.060.080	9.383.386.822
	5	Deferred income tax payable	335	V.21	-	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		-	-
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		158.626.770.160	163.956.411.452
I		Capital sources and funds	410	V.22	158.626.770.160	163.956.411.452
	1	Paid-in capital	411		128.700.000.000	128.700.000.000
	2	Capital surplus	412		9.130.359.500	9.130.359.500
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		(2.524.789.900)	(2.524.789.900)

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		-	-
8	Financial reserve fund	418		3.390.355.276	2.610.016.874
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		19.930.845.284	26.040.824.978
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINORITY INTEREST	500		6.859.556.937	6.826.418.229
	TOTAL RESOURCES	440		231.037.294.421	243.825.319.718

Duyen Hai Multi Modal Transport Joint Stock Company

INCOME STATEMENT

Quarter 2/2014

Items	Code	Note	Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013
1	2	3	4	7
1. Revenue of sales and services	01	VI.25	91.540.736.842	93.011.642.153
2. Deductions	02		-	-
3. Net sales and services (10 = 01 - 02)	10		91.540.736.842	93.011.642.153
4. Cost of sales	11	VI.27	70.156.063.230	69.027.419.888
5. Gross profit (20= 10-11)	20		21.384.673.612	23.984.222.265
6. Financial income	21	VI.26	289.648.217	388.949.285
7. Financial expenses	22	VI.28	2.312.616.127	3.583.836.340
- In which: Interest expense	23		2.312.616.127	3.583.836.340
8. Selling expenses	24		-	100.866.940
9. General & administrative expenses	25		6.997.044.409	6.558.414.259
10. Net operating profit [30=20+(21-22)-(24+25)]	30		12.364.661.293	14.130.054.011
11. Other income	31		6.451.183.367	6.751.263.836
12. Other expenses	32		5.076.754.769	4.950.331.587
13. Other profit (40=31-32)	40		1.374.428.598	1.800.932.249
14. Profit or loss in joint venture	45		-	-
15. Profit before tax (50=30+40)	50		13.739.089.891	15.930.986.260
16. Current corporate income tax expenses	51	VI.30	2.602.509.919	3.211.694.881
17. Deferred corporate income tax expenses	52	VI.30	(178.932.450)	(67.393.348)
18. Profit after tax (60=50-51-52)	60		11.315.512.422	12.786.684.727
18.1 Profit after tax of minorities	61		428.591.406	289.222.245
18.2 Profit after tax of the parent company's shareholders	62		10.886.921.016	12.497.462.482
19. EPS (VND/share)	70		897	1.001

CASH FLOW STATEMENT

Quarter 2/2014 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		93.493.386.171	168.173.286.085
2. Cash paid for supplier	02		(48.879.806.091)	(134.282.527.344)
3. Cash paid for employee	03		(10.420.709.275)	(10.317.245.058)
4. Cash paid for interest	04		(2.362.924.459)	(3.335.264.265)
5. Cash paid for corporate income tax	05		(3.751.191.094)	(2.848.794.020)
6. Other receivables	06		61.050.213.145	82.106.728.795
7. Other payables	07		(65.750.416.609)	(99.439.276.741)
Net cash provided by (used in) operating activities	20		23.378.551.788	56.907.452
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(114.954.909)	(14.233.949.636)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		5.357.600.000	1.650.156.000
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
4. Withdrawal of lending or resale debt tools of other companies	24		-	-
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		-	-
7. Cash received from interest, dividend and distributed profit	27		139.621.647	19.985.494.685
Net cash used in investing activities	30		5.382.266.738	7.401.701.049
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		98.680.414.853	81.036.957.864
4. Cash paid to principal debt	34		(113.082.815.793)	(80.616.818.365)
5. Cash paid to financial lease debt	35		(1.222.660.076)	(367.660.076)
6. Dividend, profit paid for owners	36		(12.882.051.930)	(6.822.501.025)
Net cash (used in) provided by financing activities	40		(28.507.112.946)	(6.770.021.602)
Net cash during the period (20+30+40)	50		253.705.580	688.586.899
Cash and cash equivalents at beginning of year	60		11.878.587.333	9.064.540.781
Influence of foreign exchange fluctuation	61		-	-
Cash and cash equivalents at end of year (50+60+61)	70		12.132.292.913	9.753.127.680